



Ecology Prime Inc. A Delaware Corporation.

## Ecology Prime™ Phase II Development Investment *Mezzanine*

**Company/Issuer:** Ecology Prime Inc., A Delaware Corporation.

**Investment Target – Phase II:** \$5,000,000.00.

**Stock Acquisition:** 4,340 Common Stock Shares @ \$1,152.04/share.

**Post Investment % of Shares Outstanding:** 1.04% of 51,918 shares.

**Vesting:** Immediate.

**Use of Funds:** Full acquisition of the domain *ecology.com*, total use and utilization rights to all Mother Earth™ properties, phase II operation expansion of the Ecology Prime™ platform and land-based ecology destinations development planning. **Results of Revenue** include global marketing and public relations, strategic sponsorship, educational platform expansion, virtual and real-time based business expansion and joint venture development.

### **Investment Options:**

- a.) **Direct investment** in Ecology Prime Inc. – consideration of Board representation.
- b.) **Tax deductible benefaction** to Foundation for Ecology, or other strategically aligned nonprofit entity, specifically allocated for the investment in EPI under the same terms described herein.

### **ROI – Exit Options:**

**Option A Direct Investment** – includes, but not limited to, i.) Stock acquisition by incoming strategic development parties; ii.) Dividends paid to investor or on behalf of investor to designated charity or other interest, iii.) Further investment options in EPI's expansion.

**Option B Benefaction** – Tax deductible contribution to an established 501-c-3 nonprofit in partnership with Ecology Prime™.

**Legacy Investment:** The right business, the right way with investors' indelible imprint on it.

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