



Ecology Prime Inc. A Delaware Corporation.

Ecology Prime™ Phase II Development Investment

Mezzanine

Company/Issuer: Ecology Prime Inc., A Delaware Corporation.

Investment Target – Phase II: \$5,000,000.00.

Stock Acquisition: 4,340 Common Stock Shares @ \$1,152.04/share.

Post Investment % of Shares Outstanding: 8.36% of 51,918 shares.

Vesting: Immediate.

Use of Funds: Full acquisition of the domain *ecology.com*, total use and utilization rights to all Mother Earth™ properties, phase II operation expansion of the Ecology Prime™ platform and land-based ecology destinations development planning. **Results of Revenue** include global marketing and public relations, strategic sponsorship, educational platform expansion, virtual and real-time based business expansion and joint venture development.

Investment Options:

- a.) **Direct investment** in Ecology Prime Inc. – consideration of Board representation.
- b.) **Tax deductible benefaction** to Foundation for Ecology, or other strategically aligned nonprofit entity, specifically allocated for the investment in EPI under the same terms described herein.

ROI – Exit Options:

Option A Direct Investment – includes, but not limited to, i.) Stock acquisition by incoming strategic development parties; ii.) Dividends paid to investor or on behalf of investor to designated charity or other interest, iii.) Further investment options in EPI's expansion.

Option B Benefaction – Tax deductible contribution to an established 501-c-3 nonprofit in partnership with Ecology Prime™.

Legacy Investment: The right business, the right way with investors' indelible imprint on it.

Contact:

Eric McLamb
Founder, Chair and CEO
Ecology Prime Inc.

Email: eric@ecologyprime.com

Mobile: 410-804-4174

Office: 410-442-0075

Aleta M. Fost
President
Ecology Prime Inc.

Email: aleta@ecologyprime.com

Mobile: 352-547-9184